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ASX Announcement

CSG Announces Successful Completion of A\$30 million Institutional Share Placement

CSG Limited ('CSG' or the 'Company') has successfully completed an institutional placement of approximately 21 million ordinary shares at A\$1.42 per share, to raise A\$30 million of new capital. As noted in our full year 2015 results announcement, these shares do not qualify for the forthcoming A\$0.05 per share 2015 final dividend.

Settlement is scheduled to occur on Friday, 21 August 2015, with the placement shares being allotted and quoted on the Australian Securities Exchange on Monday, 24 August 2015.

Share Purchase Plan

As previously announced, CSG intends to offer retail shareholders the opportunity to participate in a non-underwritten share purchase plan (SPP). The SPP will be open to eligible Australian and New Zealand resident shareholders on the CSG register as at Friday, 14 August 2015 who are eligible to participate under the terms of the SPP. Further details of the SPP will be sent to eligible shareholders in the near future.

Further Details:

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