



More than you expect.

24 August 2015

The Manager  
Company Announcements  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

**Compliance notice given under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

Notice is given by CSG Limited (ASX: CSV) (**Company**) under section 708A(5)(e) of the Corporations Act 2001 (**Act**) that:

1. The Company has today issued a total of 21,126,761 fully paid ordinary shares without disclosure to certain sophisticated or professional investors for the purposes of the Act or persons in another jurisdiction to whom an offer of securities may lawfully be made without lodgement of an offer document under Part 6D.2 of the Act.
2. As at the date of this notice, the Company has complied with each of the following:
  - 2.1. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - 2.2. section 674 of the Act.
3. As at the date of this notice, there is no excluded information, as defined in section 708A(7) and (8) of the Act, which is required to be disclosed by the Company.

This notice is dated 24 August 2015 and has been given within five business days after the day on which the shares were issued by the Company.

Yours faithfully

A handwritten signature in black ink, appearing to be 'Chris Lobb', written over the 'Yours faithfully' text.

Chris Lobb  
Company Secretary