



More than you expect.

26 August 2015

## **ASX Announcement**

### **CSG launches Share Purchase Plan Offer**

CSG Limited (ASX: CSV), as previously announced, will offer the opportunity to subscribe for up to \$15,000 in CSG Limited ordinary shares per eligible shareholder at the offer price of \$1.42 per share under a Share Purchase Plan ("SPP"), with each application being rounded down to the nearest whole number of shares.

CSG Limited reserves the right to scale back applications under the SPP, at its discretion, if total demand exceeds \$5.0 million.

The SPP opens on Thursday, 27 August 2015 and is scheduled to close at 5.00 pm (AEST) on Wednesday, 16 September 2015.

Participation in the SPP is open to all holders of CSG shares as at 7:00pm (AEST) on Friday, 14 August 2015 (Record Date) with a registered address in Australia or New Zealand.

Eligible shareholders are entitled to apply up to a maximum of \$15,000 worth of shares under the SPP, or for a specified quantity of shares between a minimum and the maximum number of shares as set out in the terms of the SPP.

A copy of the SPP and associated documents forms part of this announcement.

#### **Key Dates\***

<b>Event</b>	<b>Date</b>
Announcement of SPP	Monday, 17 August 2015
SPP Record Date to determine eligible shareholders	Friday, 7.00 pm (AEST) on 14 August 2015
SPP Opening Date	Thursday, 27 August 2015
SPP Closing Date	Wednesday, 5.00PM (AEST) on 16 September 2015
SPP Issue & Allotment Date	Thursday, 24 September 2015
Holding Statements Mailing Date	Monday, 28 September 2015

\*Note: All times and dates refer to Australian Eastern Standard Times (AEST). The timetable above is subject to change. CSG reserves the right to amend any or all of these dates and times, subject to the Corporations Act, the ASX Listing Rules and other applicable laws.

#### **Further Information**

Chris Lobb

**Company Secretary**

Ph: +61 3 9616 8713

**CSG Limited** Level 1, 357 Collins Street, Melbourne, VIC 3000 ABN. 64 123 989 631

T. + 61 3 9616 8700 E. [info@csg.com.au](mailto:info@csg.com.au) W. [www.csg.com.au](http://www.csg.com.au)



More than you expect.

26 August 2015

Dear Shareholder

**CSG Limited: Share Purchase Plan**

On 17 August 2015, CSG Limited announced to the Australian Securities Exchange (**ASX**) that it would introduce a Share Purchase Plan (**SPP**) to eligible shareholders in accordance with the attached terms and conditions (**Terms**). The SPP is being conducted in conjunction with a fully underwritten institutional share placement which raised \$30 million of new capital, as was confirmed to the market on 18 August 2015. These shares were issued at \$1.42 per share. **This same issue price of \$1.42 is being offered under the SPP**, with each application being rounded down to the nearest whole number of shares applied for.

These capital raisings are being undertaken to fund the acquisition by CSG of all of the shares of the New Zealand based IT services company, CodeBlue Limited as well as to pursue near-term growth opportunities.

Under the SPP, an eligible shareholder may purchase up to **\$15,000** of ordinary shares in CSG, without incurring brokerage fees or additional transactional costs, subject to the attached Terms. Applications for shares under the SPP may be scaled back at the discretion of the Board, depending on demand.

**You are under no obligation to participate in the SPP.** However, if you wish to participate in the SPP, you may accept any one of the following offers (subject to the attached Terms):

Offer 1 (Minimum)	1,408 shares	A\$2,000
Offer 2	3,521 shares	A\$5,000
Offer 3	7,042 shares	A\$10,000
Offer 4 (Maximum)	10,563 shares	A\$15,000

The market price of CSG shares on the ASX may rise and fall between the date of this SPP offer and the date when CSG allots the shares to you under the SPP. This means that the price you pay under the SPP offer may exceed the price at which shares are trading on the ASX at the time the shares are allotted to you under the SPP.

CSG may scale back applications in accordance with the Terms, if the total value of shares applied for under the SPP exceeds \$5 million. Accordingly, you may be allocated shares to a value which is less than the amount you apply for (with the subscription price difference then being refunded to you without interest).

If you wish to participate in the SPP, CSG needs to receive your payment **by no later than 5pm (AEST) on Wednesday 16 September 2015**. Please read the attached Terms carefully before deciding whether to participate in the SPP. If you are in any doubt as to whether you should participate in the SPP, you should obtain independent financial advice.

We thank shareholders for their continued support of the company.

Yours sincerely

**Tom Cowan**  
Chairman

# 2015 Share Purchase Plan



## Share Purchase Plan (“SPP”)

### Terms

#### The SPP

The SPP enables Eligible Shareholders to purchase up to \$15,000 of ordinary shares in CSG Limited (CSG), without being required to pay brokerage fees or incurring additional transaction costs.

#### Background

On 18 August 2015, CSG announced that \$30 million of CSG shares had been successfully placed with institutional investors at an issue price of \$1.42 per share (**Placement**), with settlement of these shares having taken place on 21 August 2015. CSG also announced that the Placement would be accompanied by an SPP under which Eligible Shareholders would be entitled to apply for up to \$15,000 of CSG shares.

The purpose of this capital raising is to fund the acquisition of CodeBlue and to pursue near-term growth opportunities. Likewise, it gives all shareholders the opportunity to participate in the purchase of new shares of CSG at the same price per share as is being afforded to institutional investors under the Placement. The SPP is not underwritten.

#### Key Dates\*

Event	Date
Announcement of SPP	Monday, 17 August 2015
SPP Record Date to determine eligible shareholders	Friday, 7.00 pm (AEST) on 14 August 2015
SPP Opening Date	Thursday, 27 August 2015
SPP Closing Date	Wednesday, 5.00PM (AEST) on 16 September 2015
SPP Issue & Allotment Date	Thursday, 24 September 2015
Holding Statements Mailing Date	Monday, 28 September 2015

\*Note: All times and dates refer to Australian Eastern Standard Times (AEST). The timetable above is subject to change. CSG reserves the right to amend any or all of these dates and times, subject to the Corporations Act, the ASX Listing Rules and other applicable laws.

## Eligible Shareholders

You are eligible to participate in the SPP (**Eligible Shareholder**) if you were the registered holder of one or more fully paid ordinary shares in CSG Limited (**Shares**) at 7:00pm (AEST) on Friday, 14 August 2015 with an Australian or New Zealand registered address, unless you are in the United States or hold the Shares on behalf of another person who is in the United States or who resides outside Australia or New Zealand.

**Single holders:** if you are the sole registered holder of a holding of Shares, but you receive more than one offer under the SPP (for example, due to multiple registered holdings), you may only apply for one parcel of Shares with an aggregate value of no greater than \$15,000.

**Joint holders:** if you are recorded with one or more other persons as the joint holder of a holding of Shares, that joint holding is considered to be a single registered holding for the purposes of the SPP, and the joint holders are entitled to participate in the SPP in respect of that single holding only.

**Custodians:** if you are a "Custodian" as defined in ASIC Class Order [CO 09/425] and you hold shares on behalf of a beneficiary or beneficiaries, you may apply for one maximum parcel of shares for each beneficiary. Further information in relation to how Custodians may apply for new shares is set out under the heading "Applications by Custodians" below.

**New Zealand investors:** the ordinary shares in CSG being offered under the SPP are not being offered or sold to the public in New Zealand other than to existing shareholders of CSG with registered addresses in New Zealand to whom the offer of such shares is being made in reliance on the Securities Act (Overseas Companies) Exemption Notice 2013. This document has not been registered, filed with or approved by any New Zealand regulatory authority under the Securities Act 1978 or Financial Markets Conduct Act 2013 (New Zealand). This document is not a product disclosure statement, investment statement or prospectus under New Zealand law and is not required to, and may not, contain all the information that a product disclosure statement, investment statement or prospectus under New Zealand law is required to contain.

**US investors:** the shares to be issued under this SPP have not been and will not be registered under the U.S. Securities Act of 1993, as amended (**U.S. Securities Act**), or the securities law of any state or other jurisdiction of the United States.

The Shares to be issued under this SPP may not be offered, sold or otherwise transferred in the United States or to, or for the account or benefit of a "U.S. person" as defined in Regulation S under the U.S. Securities Act (**U.S. Person**). You must not send, release or distribute this document or any material relating to the SPP to any person in the United States.

A Custodian must not send this document or any materials relating to the SPP to any person in the United States or to, or for the account or benefit of, a U.S. Person.

Consistent with the warranties contained in these SPP Terms and SPP Application Form (**Application Form**), you acknowledge that you will not submit any completed Application Forms for any person in the United States or for any person who is, or is acting for the account or benefit of, a U.S. Person.

## Amount of Shares Eligible Shareholders can apply for under the SPP

Eligible Shareholders may elect to apply for one of the following offers:

1. 1,408 shares (minimum amount)  
(application amount \$2,000)
2. 3,521 shares  
(application amount = \$5,000)
3. 7,042 shares  
(application amount = \$10,000)
4. 10,563 shares (maximum amount)  
(application amount = \$15,000)

Any payment received that is not one of these parcel amounts will be rounded down to the nearest valid parcel and excess funds will be refunded as soon as practicable after the Allotment Date.

Eligible Shareholders who receive more than one offer under the SPP (because they hold Shares in more than one capacity) may not apply for shares with an aggregate value of more than \$15,000. CSG reserves its rights to reject any application for shares where it believes this requirement has not been complied with.

### **Participation in the SPP**

Participation in the SPP is optional. The offer to acquire Shares is not a recommendation. CSG recommends that you seek independent financial and taxation advice regarding your participation in the SPP.

### **Non-renounceable Offer**

The offer under the SPP is non-renounceable. This means that you cannot transfer your right to purchase Shares under the SPP to another person or entity.

### **Issue Price of Shares**

The issue price for each Share under the SPP, namely \$1.42, is the same price per share as the underwritten institutional placement as announced on 17 and 18 August 2015. Each application for shares under the SPP will be rounded down to the nearest whole number of shares.

The SPP is not underwritten. The new shares under the SPP will be issued at \$1.42 per share (as rounded), implying a 7.5% discount to the closing price as at 14 August 2015 for the issued ordinary CSG shares, as adjusted for the dividend declared. New shares issued under the SPP will not be entitled to CSG's FY15 full year dividend of 5 cents per share.

### **Variation in market price of the Shares on the ASX**

The market price of the Shares on the ASX may rise and fall between the date of this SPP offer and the date when CSG allots the Shares to you under the SPP. This means that the price you pay under the SPP offer may exceed the price at which Shares are trading on the ASX at the time the Shares are allotted to you under the SPP.

### **Opening and Closing of the SPP Offer**

The SPP offer opens on 27 August 2015 (**Opening Date**) and closes at 5:00pm (AEST) on 16 September 2015 (**Closing Date**), unless it is extended by CSG. CSG reserves the right to change at any time the Closing Date or the proposed Allotment Date, by making an announcement to the ASX. Any such change to the Opening Date or Closing Date will be binding on all Eligible Shareholders even if CSG does not notify you of that event.

### **Suspension and Termination rights**

CSG also reserves the right to suspend or terminate the SPP at any time prior to the issue of Shares under the SPP. If CSG terminates the SPP, it will refund any money paid by Eligible Shareholders under the SPP. Interest will not be paid on any money refunded.

### **Scale back**

CSG reserves the right to scale back allocations under the SPP, on a pro-rata basis (subject to rounding down to the nearest whole Share), if the total value of Shares applied for exceeds \$5 million. It also reserves the right to scale back allocations if it believes that to do otherwise would be contrary to the law. Should this happen, you may be allocated Shares to a value which is less than the amount you applied for, and the difference refunded to you. Any necessary refund will be paid by CSG to Eligible Shareholders as soon as practicable after the Allotment Date or the date upon which the Allotment Date is extended. Interest will not be paid on any money refunded.

### **Class Order Compliance**

The SPP is offered in compliance with ASIC Class Order [CO 09/425]. ASIC Class Order [CO 09/425] provides relief from the requirement for CSG to provide prospectus level disclosure in relation to the SPP. This booklet is not a prospectus under the Corporations Act.

## How to apply for Shares under the SPP

If you wish to apply for Shares under the SPP (**New Shares**), you must:

- complete the enclosed Application Form and forward it with payment by cheque, bank draft or money order, in Australian dollars, made payable to 'CSG Limited', to the address set out in the Application Form; or
- if you hold a bank account with an Australian financial institution make a BPAY® payment by using the customer reference number shown on your Application Form which is required to identify your holding.

If paying by cheque, bank draft or money order, you will need to send the enclosed Application Form with payment attached, so that it is received at Computershare Investor Services Pty Limited ABN 48 078 279 277 (**Share Registry**) by no later than 5:00pm (AEST) on Wednesday 16 September 2015, to:

CSG Limited  
C/- Computershare Investor Services Pty Limited  
GPO Box 505  
Melbourne, Victoria 3001  
AUSTRALIA

If your personalised Application Form is misplaced, a replacement can be downloaded from [www.investorcentre.com](http://www.investorcentre.com). To get access to the Application Form, you will need to have your SRN/HIN to get through the security page on Computershare's site.

If you use BPAY® to pay for the New Shares you will not need to return the Application Form. If you choose to pay by BPAY® you will be taken to make the statements contained in the Application Form and in this Offer Document. A Customer Reference Number and Biller Code are provided on your personalised Application Form.

You should be aware that your own financial institution may implement earlier cut-off times with regard to electronic payment, and you should therefore take this into consideration when making payment. Your financial institution may also have set a daily limit on the amount that you can pay by BPAY®. It is your responsibility to ensure that the amount you wish to pay via BPAY® does not exceed your limit. You must ensure that the amount you wish to pay for New Shares under the Offer is received by the Share Registry by no later than 5.00pm (AEST) on the SPP Closing Date.

Do not forward cash. Receipts for payments will not be issued.

Applications must be received by CSG's Share Registry by 5:00pm (AEST) on Wednesday, 16 September 2015. Applications received after that time will not be accepted. If your cheque does not clear or the amount of money tendered by your cheque or money order is not the required amount in respect of the number of Shares that you wish to apply for, CSG may (at its absolute discretion):

- (a) return your Application Form and the amount of your payment (either before or shortly after the Closing Date) and not allot any Shares to you; or
- (b) if the cheque or money order is less than the required amount, allot a lesser number of Shares to you which reflects the amount of money actually tendered by you (subject to any pro-rata scale back and rounding down to the nearest whole Share).

Any necessary refund will be paid by CSG to you as soon as practicable after the Allotment Date and no interest will be paid on any refunded money. You will not be able to withdraw or revoke your Application Form once you have sent it in.

### Allotment Date

It is anticipated that the Shares will be allotted under the SPP on Thursday, 24 September 2015 (**Allotment Date**) and application for quotation of your Shares on the ASX will be made at the same time. Your holding statement or confirmation advice will be dispatched on Monday, 28 September 2015.

It is your responsibility to confirm your holding before trading in any New Shares you believe have been issued to you under the SPP. Any shareholder that sells New Shares before receiving confirmation of their holding in the form of their holding statement will do so at their own risk. CSG and the Share Registry disclaim all liability whether in negligence or otherwise (and to the maximum extent permitted by law) to persons who trade their New Shares before receiving their holding statements, whether on the basis of confirmation of the allocation provided by CSG or the Share Registry.

### **What rights attach to the Shares**

Shares issued under the SPP will rank equally with existing fully paid ordinary shares in CSG from the date of issue and will carry the same voting rights, dividend rights and other entitlements as at the date of allotment.

### **Declaration & Acknowledgement**

By forwarding and completing an application for shares under the SPP and/or by making payment by cheque, money order, bank draft or BPAY<sup>®</sup>, each applicant:

- (a) acknowledges that he/she has read, understands and agrees to be bound by the terms and conditions of the SPP;
- (b) certifies that the aggregate of the application price for:
  - (i) the shares or interests the subject of the application;
  - (ii) any other shares or interests in the class applied for under the SPP and any shares or interests in the class issued under a similar arrangement in the 12 months prior to the application;
  - (iii) any other shares or interests in the class which the applicant has instructed a Custodian to acquire on their behalf under the SPP; and
  - (iv) any other shares or interests in the class issued to a Custodian under an arrangement similar to the SPP in the 12 months prior to the application as a result of an instruction given by the applicant to the Custodian or another Custodian and which resulted in the applicant holding beneficial interests in the shares or interests;does not exceed \$15,000;
- (c) acknowledges that the Shares have not, and will not be registered under the U.S. Securities Act or the securities law of any other jurisdiction outside Australia or New Zealand; and
- (d) agrees not to send any materials relating to the SPP to any person in the United States or to any person that is, or is acting for the account or benefit of, a U.S. Person.

### **Applications by Custodians**

A Custodian who holds shares in the class on behalf of one or more other persons who are not Custodians (each a **participating beneficiary**) cannot apply for shares totalling more than \$15,000 in any 12-month period unless, on application, the Custodian verifies the following in writing:

- (a) the Custodian holds the shares in the class on behalf of participating beneficiaries on the date of the offer and that each participating beneficiary has subsequently instructed the Custodian to apply for shares on their behalf under the SPP;
- (b) the number of participating beneficiaries;
- (c) the name and address of each participating beneficiary;
- (d) in respect of each participating beneficiary, the number of shares in the class that the Custodian holds on behalf of that beneficiary;
- (e) in respect of each participating beneficiary, the number, or dollar amount, of shares they instructed the Custodian to apply for on their behalf;

- (f) there are no participating beneficiaries in respect of which the total of the application price for the number of shares they instructed the Custodian to apply for on their behalf under the SPP and any other shares in the class issued to the Custodian in the 12 months before the application as a result of an instruction given by them to the Custodian to apply for shares on their behalf under a similar arrangement exceeds \$15,000; and
- (g) that a copy of the terms of this SPP was given to each participating beneficiary.

A Custodian who holds shares on behalf of another Custodian who in turn holds beneficial interests in shares in the class on behalf of participating beneficiaries (**downstream custodian**) cannot apply for shares totalling more than \$15,000 in any 12-month period unless, on application, the Custodian verifies the following in writing:

- (a) the downstream custodian holds beneficial interests in shares in the class on behalf of one or more participating beneficiaries and the Custodian holds the shares on behalf of the downstream custodian or another Custodian on the date of the offer and that each participating beneficiary has subsequently instructed the downstream custodian to apply for shares on their behalf under the SPP;
- (b) the number of participating beneficiaries;
- (c) the name and address of each participating beneficiary;
- (d) in respect of each participating beneficiary, the number of shares in the class to which the beneficial interests relate;
- (e) in respect of each participating beneficiary, the number, or dollar amount, of shares they instructed the downstream custodian to apply for on their behalf;
- (f) there are no participating beneficiaries in respect of which the total of the application price for the number of shares they instructed the downstream custodian to apply for on their behalf under the SPP and any other shares in the class issued to the Custodian in the 12 months before the application as a result of an instruction given by them to the Custodian or downstream custodian to apply for shares on their behalf under a similar arrangement exceeds \$15,000;
- (g) that a copy of the terms of this SPP was given to each participating beneficiary; and
- (h) the name and address of each Custodian who holds beneficial interests in the shares in the class held by the Custodian in relation to each participating beneficiary.

Custodians should contact CSG's Share Registry at [custodians@computershare.com.au](mailto:custodians@computershare.com.au) and request a Custodian Certificate and Schedule when making an application on behalf of beneficiaries.

### **Further information**

If you have any questions in relation to the Terms and Conditions of the SPP or how to make an application, you may telephone CSG's Share Registry on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia). CSG's Share Registry will not provide financial, investment or taxation advice.

### **Independent financial or investment advice recommended**

We recommend that you contact your stockbroker, accountant or professional adviser before investing in CSG's Shares under the SPP.

### **Anomalies and disputes**

CSG may make determinations regarding this SPP in any manner it thinks fit, including in relation to any difficulties, anomalies or disputes which may arise in connection with or by reason of the operation of the SPP, whether generally or in relation to any participant or application. Any amendment or determination by the CSG will be conclusive and binding on all Eligible Shareholders and all other persons to whom the determination relates.

### **Governing Law**

These Terms and Conditions are governed by the laws of Victoria, Australia. By accepting this offer, you submit to the non-exclusive jurisdiction of the Court of Victoria.





More than you expect.

CSG Limited  
ACN 123 989 631



└ 000001 000 CSV  
MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

## For all enquiries:

**Phone:**  
(within Australia) 1300 850 505  
(outside Australia) 61 3 9415 4000

**Web:**  
 [www.investorcentre.com/contact](http://www.investorcentre.com/contact)

## Make your payment:



See overleaf for details of the Offer and how to make your payment

# Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (AEST) Wednesday 16 September 2015**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of CSG Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for CSG Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

CSG Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by CSG Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. CSG Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where CSG Limited does not notify you of that event.

## Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via [www.investorcentre.com](http://www.investorcentre.com) if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

## Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

**BPAY®:** See overleaf. Do not return the payment slip with BPAY payment.

**By Mail:** Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**CSG Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your Application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.

Entering your contact details is not compulsory, but will assist us if we need to contact you.


CSG Limited Share Purchase Plan Application Form  
Payment must be received by 5:00pm (AEST) Wednesday 16 September 2015

© Registered to BPAY Pty Limited ABN 69 079 137 518

**Turn over for details of the Offer →**

STEP 1

Registration Name & Offer Details

 For your security keep your SRN/  
HIN confidential.

Registration Name:MR SAM SAMPLE  
123 SAMPLE STREET  
SAMPLETOWN VIC 3000

Entitlement No: 12345678


Offer Details:Record date:7.00pm (AEST) on 14 August 2015

Minimum value  
available to purchase:\$2,000

Maximum value  
available to purchase:\$15,000


STEP 2

Make Your Payment

 Biller Code: 999999  
Ref No: 1234 5678 9123 4567 89

Contact your financial institution to make your payment from your cheque or savings account.

Pay by Mail:

 Make your cheque, bank draft or money order payable to "CSG Limited" and cross "Not Negotiable".

Return your cheque with the below payment slip to:  
**Computershare Investor Services Pty Limited**  
**GPO BOX 505 Melbourne Victoria 3001 Australia**

**Lodgement of Acceptance**  
If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (AEST) Wednesday 16 September 2015. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor CSG Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (AEST) Wednesday 16 September 2015. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor CSG Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

**Privacy Notice**  
The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing [privacy@computershare.com.au](mailto:privacy@computershare.com.au). We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at [privacy@computershare.com.au](mailto:privacy@computershare.com.au) or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

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Purchase Details for CSG Limited (choose one option)

☐ 1,408 Shares for \$2,000

OR

☐ 3,521 Shares for \$5,000

OR

☐ 7,042 Shares for \$10,000

☐ 10,563 Shares for \$15,000



Entitlement No: 12345678

Payment must be received by 5:00pm (AEST) Wednesday 16 September 2015

Contact Details

Contact Name

Daytime Telephone

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$