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**13 September 2018**  
**ASX Announcement**

**CSG successfully completes the retail component of its pro rata accelerated non-renounceable entitlement offer**

CSG Limited (ASX: CSV) (CSG or the Company) is pleased to announce the successful completion of the retail component (**Retail Entitlement Offer**) of its fully underwritten pro rata accelerated non-renounceable entitlement offer of ordinary shares (**Entitlement Offer**), as announced to the ASX on Tuesday, 21 August 2018.

The retail component of the offer closed at 5.00pm (AEST) on Thursday, 6 September 2018 raising approximately \$5.7 million. Together with the institutional component, the Entitlement Offer raised \$18 million.

The Retail Entitlement Offer allowed eligible retail shareholders of CSG the opportunity to subscribe for 1 new CSG share for every 3.52 existing, fully paid ordinary shares held in CSG as at 7.00pm (AEST) on Thursday, 23 August 2018 at an offer price of \$0.185 per new CSG share. CSG received valid applications from eligible retail shareholders for the Entitlement Offer, representing approximately 84% of new shares issued under the Retail Entitlement Offer. The shortfall after the issue of the new shares will be allocated to the underwriters and sub-underwriters.

The allotment of new shares under the Retail Entitlement Offer will be completed on Thursday, 13 September 2018 with the new shares expected to commence trading on the ASX on Friday, 14 September 2018.

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**Further information**

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